

**BOARD OF TRUSTEES**  
**Special Meeting Agenda**  
**Thursday, August 20, 2009**  
**1:30 p.m.**

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*Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These items may be inspected in the superintendent's office of the Anaheim Union High School District, at 501 Crescent Way in Anaheim, California. The office is open from 7:30 a.m. to 5:00 p.m., Monday through Friday, and is closed for most of the federal and local holidays. These materials are also posted with the meeting agenda on the district web site, [www.auhsd.us](http://www.auhsd.us), at the same time that they are distributed to the Board of Trustees.*

*Meetings are recorded for use in the official minutes.*

1. **CALL TO ORDER–ROLL CALL** **ACTION ITEM**

2. **PLEDGE OF ALLEGIANCE**

Board President Katherine H. Smith will lead the Pledge of Allegiance to the Flag of the United States of America.

3. **ADOPTION OF AGENDA** **ACTION ITEM**

4. **PUBLIC COMMENTS, OPEN SESSION** **INFORMATION ITEM**

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

5. **ITEMS OF BUSINESS**

5.1 **Resolution No. 2009/10-F-01, Authority to Submit an Application for the Qualified School Construction Bond Program (Roll Call Vote)** **ACTION ITEM**

The Board of Trustees is requested to adopt Resolution No. 2009/10-F-01, Authority to Submit an Application for the Qualified School Construction Bond Program. The American Recovery and Reinvestment Act (ARRA) of 2009 authorized the issuance of Qualified School Construction Bonds (QSCB) as a means of promoting investment in school facilities during the current recession. The United States Treasury Department will set a tax-credit rate for investors holding QSCBs that, on average, equals the amount of interest schools would ordinarily pay on debt. With the federal government covering most or all of the interest on the bonds, school districts will have up to 30 percent more available funds for construction. A total of \$773,525,000 has been allocated to the California Department of Education (CDE) to award to California school districts in amounts not to exceed \$25,000,000, per district for calendar year 2009. Applications from school districts are due by August 25, 2009. It is expected that this program will be over-subscribed by districts in which case the CDE will

conduct a lottery to select applications for approval. Once the CDE approves an application, the school district must issue bonds by December 31, 2009, or the authorization automatically will revert back to the CDE. The terms of the program require that within six months of issuance, the district must have entered into contracts equaling at least 10 percent of the bond proceeds. Within three years of the date of issuance, 100 percent of the bond proceeds must be spent. Staff requests approval of the resolution to submit an application for \$25,000,000, from the 2009 cycle of the Qualified School Construction Bond Program to the California Department of Education. **[EXHIBIT A]**

Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2009/10-F-01.

5.2 **Introduction to Board Study Session on District-Wide Facilities** **INFORMATION ITEM**

The Board of Trustees is requested to accept a brief report on today's plan to tour selected district campuses and facilities. **[EXHIBIT B]**

Recommendation:

It is recommended that the Board of Trustees accept the report.

5.3 **Tour of Selected District Campuses and Facilities** **INFORMATION ITEM**

The Board of Trustees will participate in a tour of the following district campuses and facilities: Anaheim High School, Ball Junior High School, Magnolia High School, Orangeview Junior High School, Brookhurst Junior High School, and district office facilities. No action will be taken during the tour. The board will reconvene in the district office Board Room at the conclusion of the tour.

Recommendation:

It is recommended that the Board of Trustees participate in the tour in preparation for discussion in the Board Room.

5.4 **Reconvene Meeting** **INFORMATION ITEM**

The Board of Trustees will reconvene the meeting at the district office to discuss observations from today's facilities tour. It will receive a report on current and future facility needs and possible funding sources.

Recommendation:

It is recommended that the Board of Trustees participate in a discussion concerning today's facility tour.

6. **ADJOURNMENT** **ACTION ITEM**

*In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the Board of Trustees at (714) 999-3503 by noon on Wednesday, August 19, 2009.*

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**RESOLUTION REQUESTING AUTHORITY TO ISSUE  
QUALIFIED SCHOOL CONSTRUCTION BOND**

**RESOLUTION NO. 2009/10-F-01**

August 20, 2009

**WHEREAS**, through the American Recovery and Reinvestment Act of 2009 (ARRA), the United States Congress authorized the issuance of Qualified School Construction Bonds (QSCB), where qualifying school districts could issue interest free bonds to be used for the construction, rehabilitation, or repair of a public school facility, or for the acquisition of land on which such a facility is to be constructed; and

**WHEREAS**, the California Department of Education is responsible for allocating the authority to issue Qualified School Construction Bonds among eligible schools in the State of California applying for such authority; and

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that ten (10) percent of the proceeds of the Qualified School Construction Bond will be used for:

- Construction of public school facilities;
- Rehabilitation or repair of school facilities;
- Acquisition of land on which public school facilities will be constructed with proceeds of issuance; or
- Equipment related to the project(s) construction or rehabilitated with the proceeds of issuance.

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that within six months of issuance, a contract or contracts will be entered into for use of proceeds equal to ten percent of the issuance.

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that within three years of issuance, 100 percent of the bond proceeds will be spent for a qualified purpose.

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that all laborers and mechanics employed by contractors or subcontractors on projects funded by Qualified School Construction Bond proceeds shall be paid wages and fringe benefits at rates not less than those prevailing on similar projects in the locality.

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that all applicable state and local law requirements governing conflicts of interest are satisfied with respect to this issue, and if additional conflict of interest rules are imposed by Internal Revenue Service regulation, such additional rules will be satisfied with respect to the issue.

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that within fifteen days of bond issuance, a copy of Internal Revenue Form 8038, Information Return for Tax-Exempted Private Activity Bonds will be submitted to the California Department of Education.

**WHEREAS**, the Anaheim Union High School District Board of Trustees certifies that at the conclusion of the project(s), a completion report will be submitted to the California Department of Education.

**WHEREAS**, the Anaheim Union High School District Board of Trustees declares that any and all unused portions of the authorization that has not been issued by December 31, 2009, shall revert to the state, to be allocated or reallocated as determined by the California Department of Education in its sole discretion.

**WHEREAS**, the Anaheim Union High School District Board of Trustees will comply with the provisions of *Education Code* sections and 17150-17150.1 and 42133, if non-voter approved debt is to be issued.

**NOW, THEREFORE, BE IT RESOLVED THAT:**

The Anaheim Union High School District Board of Trustees authorizes an application to be submitted to the California Department of Education requesting an authorization from the Qualified School Construction Bond Program.

The foregoing resolution was passed and adopted at a special meeting of the Board of Trustees, on August 20, 2009, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA     )  
  )  
  ) SS  
  )  
COUNTY OF ORANGE     )

I, Joseph M. Farley, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the special meeting thereof held on the 20<sup>th</sup> day of August, 2009, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this Insert Day <Here> of Insert Month Year <Here>.

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Joseph M. Farley, Ed.D.  
Superintendent and  
Secretary to the Board of Trustees



**CALIFORNIA DEPARTMENT OF EDUCATION  
SCHOOL FACILITIES PLANNING DIVISION**

**APPLICATION INFORMATION**

County <b>Orange</b>	County			District Code			
	<b>6</b>	<b>4</b>	<b>6</b>	<b>6</b>	<b>4</b>	<b>3</b>	<b>1</b>
District Name <b>Anaheim Union High School District</b>							

**CONTACT INFORMATION**

Contact Person <b>John Oskoui</b>	Title <b>Director of Planning, Design, &amp; Construction</b>	
Telephone Number <b>714/999-3505</b>	Fax Number <b>714/520-5741</b>	E-mail Address <b>Oskoui_j@auhsd.us</b>

**CERTIFICATION OF ELIGIBILITY**

The Governing Board of the above named local educational agency (LEA) (school district/county office of education) has certified through a Board resolution that the LEA satisfies Certifications 1-6. Date of resolution adoption: \_\_\_\_\_

**Project(s) and Cost:**

Attach project list and estimated cost. (The California Department of Education realizes that the project list may change prior to completion).

**Certification 1: Qualified by virtue of use of bond proceeds:**

For purposes of the application, 100 percent of the proceeds of the Qualified School Construction Bond will be used for:

- Construction of public school facilities;
- Rehabilitation or repair of public school facilities;
- Acquisition of land on which public school facilities will be constructed with proceeds of issuance; or
- Equipment related to the project(s) constructed or rehabilitated with the proceeds of issuance.

Within six months of issuance, the LEA must have entered into contract(s) for use of proceeds equal to ten percent of issuance. Additionally, 100 percent of the bond proceeds are to be used for a qualified purpose and must be spent within three years of the date of issuance.

**Certification 2: Davis-Bacon Act:**

All laborers and mechanics employed by contractors or subcontractors on projects funded by Qualified School Construction Bond proceeds shall be paid wages and fringe benefits at rates not less than those prevailing on similar projects in the locality.

**Certification 3: Prohibition on Financial Conflicts of Interest:**

Applicable State and local law requirements governing conflicts of interest are satisfied with respect to this issue, and if additional conflict of interest rules are imposed by Internal Revenue Service regulation, such additional rules will be satisfied with respect to the issue.

**Certification 4: Submittal of IRS Form 8038, Information Return for Tax-Exempt Private Activity Bonds:**

Within fifteen days of bond issuance the LEA will submit a copy of IRS Form 8038 to the California Department of Education.

**Certification 5: Completion Report:**

At the conclusion of the project(s) a completion report must be submitted to the California Department of Education.

**Certification 6: Unused Authorization:**

In the event that the LEA does not issue the Qualified School Construction Bond in the full amount of authorization by December 31, 2009, the LEA hereby declares that any and all unused portion of the authorization, without further action by the Governing Board, shall revert to the State (CDE), to be allocated or reallocated as determined by the CDE in its sole discretion.

**AMOUNT OF BOND AUTHORIZATION REQUESTED**

Bond Authorization Amount in Numbers <b>\$25,000,000</b>	Bond Authorization Amount in Written Words <b>Twenty-five million dollars</b>
Bond Type <b>Qualified School Construction</b>	Estimated Date of Issuance

Any non-voter approved debt must comply with *Education Code* sections 17150-17150.1 and 42133 concerning the LEAs repayment of the indebtedness.

**CERTIFICATION**

I certify under penalty of perjury that to the best of my knowledge, the information in this application is true and correct and is in compliance with statutes and administrative provisions of the California Department of Education. The Governing Board of the above named LEA has authorized me to sign this application on its behalf.

Signature of LEA Superintendent

Title

Date

## QUALIFIED SCHOOL CONSTRUCTION BOND 2009 APPLICATION

### QUALIFIED SCHOOL CONSTRUCTION BOND PROGRAM 2009 APPLICATION INSTRUCTIONS

#### Technical Assistance

For help in completing this application, please contact Shannon Farrell-Hart in the School Facilities Planning Division at 916-323-3923 or by e-mail at [sfarrell@cde.ca.gov](mailto:sfarrell@cde.ca.gov).

#### Submission Information

Please submit one signed original application. Facsimiles will not be accepted. Applications will be accepted on a continual basis and will be authorized on a first- come, first-serve basis unless in the event of oversubscription, in which a lottery will be held. Applications are due August 25, 2009.

#### Mail or Hand Deliver To:

Qualified School Construction Bond Program  
School Facilities Planning Division  
California Department of Education  
1430 N Street, Suite 1201  
Sacramento, CA 95814

#### Application Information

Please provide the name of the county where the school district is located, the county and district code, and the name of the school district.

#### Contact Information

In the spaces provided, enter the name and title of the contact person who is to be contacted by the California Department of Education for any questions related to this application, and the contact person's telephone number and extension, fax number, and e-mail address.

#### Certification of Eligibility

Read each certification in this section. LEAs should consult with their bond counsel and financial advisers to determine the appropriate use of proceeds.

**Davis Bacon Act.** Davis Bacon Wage Determinations to estimate wage/benefits labor (building) costs can be found at <http://www.gpo.gov/davisbacon/allstates.html>.

**Completion Report.** A template of the report may be found at the following Web site <http://www.cde.ca.gov/ls/fa/qs/>.

#### Amount of Bond Authorization Requested

Indicate the amount of bond authorization requested in both numbers and words, as in writing a check.

The maximum bond authorization for each LEA is \$25,000,000.

**Bond Type.** Bond type could be General Obligation, 2/3 or 55 percent vote, or Certificates of Participation, Lease Revenue Bonds, etc. Any non-voter approved debt must comply with *Education Code* sections 17150-17150.1 and 42133 concerning public disclosure of non-voter approved debt and the LEA's repayment of the indebtedness.

**Certification**

The LEA's superintendent must sign this page in order to certify that the information contained in the application is true and correct and that all applicable state and federal rules and regulations will be observed.



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Anaheim Union  
High School District



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SPIRIT  
OF  
LEARNING  
SINCE 1898

# AUHSD

Facilities Department

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August 20, 2009

# ***AUHSD Facilities Goal***

**TO PROVIDE ADEQUATE,  
EQUITABLE FACILITIES  
ACROSS THE SCHOOLS  
IN THE DISTRICT**

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August 20, 2009

# AUHSD Goals

1. HIGH QUALITY INSTRUCTION
2. CAREER AND POST SECONDARY EDUCATION TRAINING AND EXPERIENCE
3. CHARACTER AND CIVIC RESPONSIBILITY
4. PROFESSIONAL CULTURE
5. ALLIANCES WITH BUSINESS, INDUSTRY AND POST SECONDARY INSTITUTIONS

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August 20, 2009

# Facilities Adequacy Standards

(Example No.1)

## 3. CHARACTER AND CIVIC RESPONSIBILITY

- A. Protecting the tax payer's investments
  - i. Facilities components will not exceed their useful life by more than 25%
    - ✓ District follows a re-roofing schedule based on useful life as recommended by manufacturers
  - ii. Optimizing/reducing facilities operational costs
    - ✓ Anaheim HS drought tolerant landscape reduces water usage

August 20, 2009

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# Facilities Adequacy Standards

(Example No.2)

## 4. PROFESSIONAL CULTURE

- A. Attract, Support and Retain constituencies
  - i. Students demonstrate sense of ownership and respect towards the school
    - ✓ Stacked stone wall at Anaheim HS has been respected for over three years
  - ii. Community feels that facilities are adequately funded and well maintained
    - ✓ Community takes pride in Cypress HS campus and thinks of it as exceeding the standards in neighboring campuses

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August 20, 2009

# Sample Facilities Evaluation Form

## AUHSD GOALS

### Facilities Objectives

Standard of Adequacy

### EXAMPLES

#### 1 HIGH QUALITY INSTRUCTION

Support Educational Standards (NCLB, A-G Std. etc)

Six drops per classroom (1 teacher and 5 student)

Number of labs are proportionate to the student population

- Science Labs overbuilt/underbuilt
- Technology Infrastructure (Western, Gilbert West)

#### 2 CAREER AND POST SECONDARY EDUCATION TRAINING AND EXPERIENCE

Maximize future earning potential in chosen vocation

Facilities support students' long term career pursuits

- + Health Careers at Savannah
- + BITSA at Katella

#### 3 CHARACTER AND CIVIC RESPONSIBILITY

Protecting the tax payer's investments

Facilities components will not exceed their useful life by more than 25%

Optimizing/reducing facilities operational costs

Not Satisfactory	Requires Improvement	Effective/Meets Standards	Exceeds Standards
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# Facilities Program Update

## 2005-Present

1. Restructuring Measure Z
2. Completion of New Construction and Modernization Projects at:  
Anaheim H.S. Kennedy H.S. Lexington J.H.  
Cypress H.S. Loara H.S. South J.H.  
Katella H.S. Oxford Academy
3. Creating Efficiencies in Management of District's Real Estate Assets through:
  - A. Implementing consolidation of Alternative Education Programs
  - B. Major reduction in number of rented portable buildings
4. Initial Establishment of District Facilities Standards and Best Practices
5. Setting –Up the Framework for Planning of Future Facilities Needs

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# Facts about Facilities

## Facts

- Some funds intended to replace existing assets were used to install new assets that now require replacement (e.g. Air Conditioning added where none existed)
- Some of those added assets have been replaced due to other reasons (e.g. location of programs)
- Measure Z included significant facilities improvements at eight campuses but the need for major improvements at 14 other campuses still remain
- Facilities impact learning
- Older buildings have higher maintenance costs that increase over time
- Inefficient facilities inhibit 21<sup>st</sup> Century learning
- Quality school facilities affect real estate values

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# AUHSD Facilities Assets

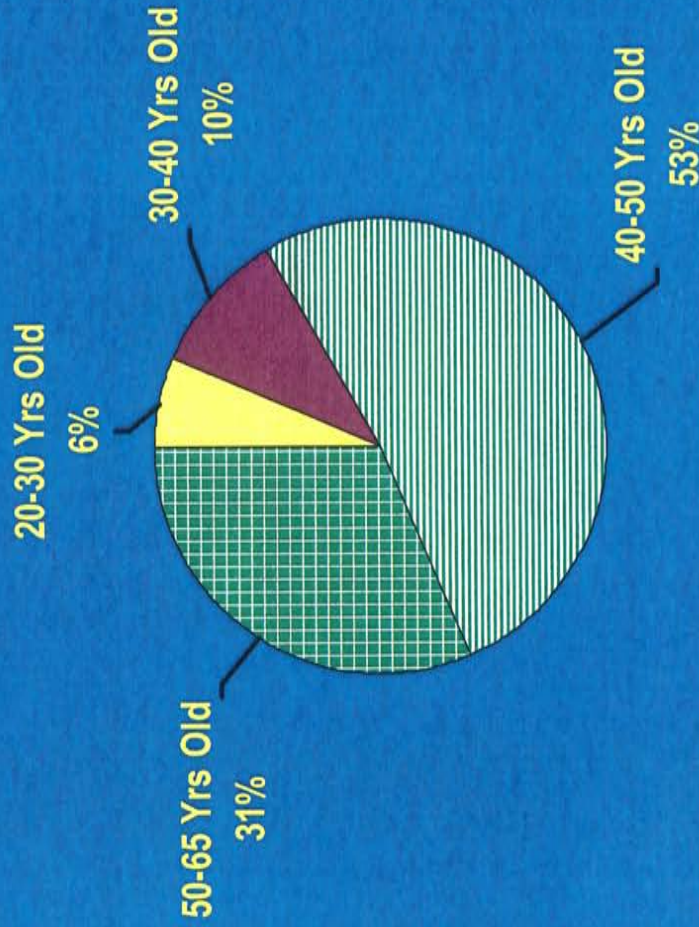
- Total of 2,500,000 square feet of permanent buildings (Old Target building 115,000 sq. ft. Equivalent to 23+ old Target buildings)
- Total of 170,000 sq. ft. of portable buildings
- Total of 630 acres of property (Angels Stadium 235 ac.)

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# Ages of Facilities and Funding Limitations



- Funding for modification of buildings typically follows a 25 year cycle (State and Bond Funding)

# Long-Term Needs

1. Adoption of the Adequacy and Equitability (A&E) Standards
2. Review of all facilities to A&E Standards
3. Match facilities with educational needs
4. Address the long term needs of all programs (including Special Education, ROP and Adult Education programs)
5. Evaluate impact of compliance with mandatory regulations (AB-300, SM4, etc)
6. Utilize opportunities for implementation of energy efficient improvements
7. Comprehensive facilities condition assessment
8. Develop comprehensive master plans for all campuses
9. Adoption of master plan by the Board of Trustees
10. Develop a comprehensive implementation plan



# Short-Term Needs

1. Address the needs of those campuses with the most facilities inadequacies and inequities
2. Identify mechanisms to complete the necessary work
3. Secure funding
4. Proceed with planning, design and construction of required projects

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SITE	1986-2001 MODERNIZATION PRE-MEASURE Z	2002-2009 MEASURE Z (New Const & Mod)	Total Allocation	Local Match		STATE ELIGIBILITY			
				Mod Match + Additional Allocation	N/C Match	Total Modernization Eligibility	Modernization Eligibility Matched	New Construction Eligibility Matched	
1 ANAHEIM			\$ 9,250,000	\$ 3,749,588	\$ -	\$ 5,500,412	\$ 5,500,412	\$ -	
2 BALL			\$ -	\$ -	\$ -	\$ 774,004	\$ -	\$ -	
3 BROOKHURST			\$ 2,500,000	\$ 1,488,064	\$ -	\$ 1,011,936	\$ 1,011,936	\$ -	
4 CYPRESS			\$ 2,500,000	\$ 1,461,194	\$ -	\$ 1,038,806	\$ 1,038,806	\$ -	
5 DALE			\$ 500,000	\$ 200,000	\$ -	\$ 875,870	\$ 300,000	\$ -	
6 GILBERT WEST			\$ 1,500,000	\$ 600,000	\$ -	\$ 1,290,820	\$ 900,000	\$ -	
7 HOPE			\$ 7,500,000	\$ 4,583,616	\$ -	\$ 2,916,384	\$ 2,916,384	\$ -	
8 KATELLA			\$ -	\$ -	\$ -	\$ 2,395,734	\$ -	\$ -	
9 KENNEDY			\$ -	\$ -	\$ -	\$ 591,649	\$ -	\$ -	
10 LEXINGTON			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
11 LOARA			\$ -	\$ -	\$ -	\$ 1,162,486	\$ -	\$ -	
12 MAGNOLIA			\$ 2,500,000	\$ -	\$ 1,250,000	\$ 1,076,980	\$ -	\$ 1,250,000	
13 ORANGEVIEW			\$ 3,500,000	\$ 1,400,000	\$ -	\$ 2,604,281	\$ 2,100,000	\$ -	
14 OXFORD			\$ -	\$ -	\$ -	\$ 711,800	\$ -	\$ -	
15 POLARIS BLDG			\$ 6,500,000	\$ 3,875,985	\$ -	\$ 2,624,015	\$ 2,624,015	\$ -	
16 SAVANNA			\$ 2,750,000	\$ 500,000	\$ 750,000	\$ 1,276,139	\$ 750,000	\$ 750,000	
17 SOUTH			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
18 SYCAMORE			\$ 9,000,000	\$ 7,730,437	\$ -	\$ 1,269,563	\$ 1,269,563	\$ -	
19 TRIDENT			\$ 1,000,000	\$ 701,694	\$ -	\$ 298,306	\$ 298,306	\$ -	
20 WALKER			\$ -	\$ -	\$ -	\$ 776,248	\$ -	\$ -	
21 WESTERN			\$ 4,000,000	\$ 925,677	\$ 750,000	\$ 3,574,323	\$ 1,574,323	\$ 750,000	
<b>FUNDING SOURCE TOTAL</b>				<b>\$ 27,216,255</b>	<b>\$ 2,750,000</b>	<b>\$ 31,769,756</b>	<b>\$ 20,283,745</b>	<b>\$ 2,750,000</b>	
					<b>\$29,966,255</b>			<b>\$ 23,033,745</b>	



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# Funding vs. Financing

## AVAILABLE FUNDING

1. RDA funds to secure COP
2. State Modernization and New Construction Funding

## FINANCING MECHANISMS

1. Leverage RDA future funding
  - A. Issue COP Based on current projections can secure \$30 million and seek an additional \$23 million in state matching funds OR
  - B. Apply for and if approved, issue \$25 million in Qualified School Construction Bonds (QSCB), issue a smaller COP of approximately \$5-8 million in the future and seek available State matching funds

# ***Qualified School Construction Bonds (QSCB)***

1. Part of the American Recovery And Reinvestment Act (ARRA) of 2009
2. Does not provide “new” money for school construction
3. CDE Provides authorization to Districts to issue QSCB
4. It is a 15-year interest-free loan
  - A. District must apply by August 25, 2009
  - B. Maximum authorization is \$25 million per District
  - C. Application for QSCB does not guarantee approval
  - D. Selection of applications might be through a lottery if program is oversubscribed
  - E. Debt instrument must be issued by December 31, 2009
  - F. Ten percent (10%) must be encumbered in the first six (6) months after issuance
  - G. All funds must be fully expended within three (3) years of issuance
5. Investors will get tax credits

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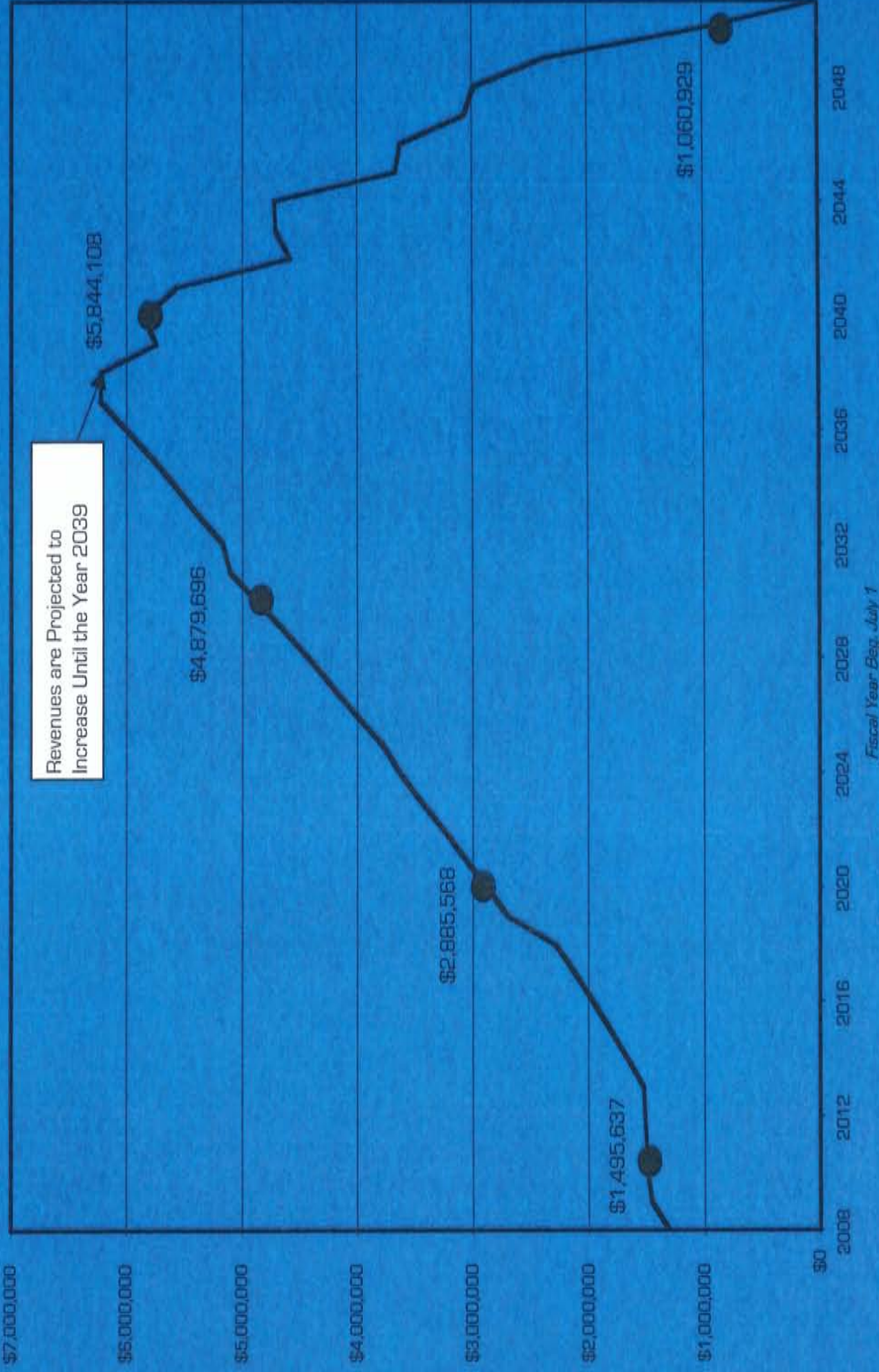
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# Projected Annual Facilities Revenues

Revenue/  
Distt  
Service

The Facilities Portion of the Redevelopment Revenues are Projected to Increase with Growth in Assessed Values, and then Decline as the Project Areas' Lives Expire



Fiscal Year Beg. July 1

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# Projected Total Facilities Revenues

Redevelopment Agency	Project Area	Total Projected Facilities Revenues	Ending Year of Project Area Revenues
City of Anaheim	Commercial/Industrial	\$48,520,097	2049
City of Buena Park	Area IV (2002 Merger)	\$15,533,364	2047
City of Anaheim	Brookhurst (part of W. Ana Com Cor)	\$14,984,265	2044
Orange County	NDAPP (Neighborhood Project)	\$13,130,211	2037
City of Stanton	Stanton 2000	\$12,221,112	2045
City of Cypress	Civic Center Amend. #1	\$11,458,892	2039
City of Buena Park	Area III	\$10,527,658	2040
City of Anaheim	West Anaheim Com Corridors	\$7,353,584	2043
City of Cypress	Lincoln Avenue	\$6,147,709	2040
City of Orange	Southwest Amendment #1	\$4,199,896	2036
City of Cypress	Los Alamitos Race Track & Golf	\$3,593,951	2040
City of Stanton	Walker Street, Amend. #2	\$2,245,227	2042
City of Anaheim	Stadium	\$2,238,095	2040
City of Anaheim	Alpha	\$1,468,498	2030
City of La Palma	Amendment #2 (Walker St)	\$667,640	2023
City of Buena Park	Area II	\$536,879	2031
City of Buena Park	Central Bus Dist, Amend #1	\$276,263	2026
City of Stanton	Amendment #1 (2 Percent)	\$176,357	2037
City of Cypress	Civic Center Project, Original	\$175,570	2032
City of La Palma	Amendment #1 (2 Percent)	\$133,318	2023
City of Stanton	Stanton, Orig Area 1983-84	\$91,581	2034
City of Fullerton	Merged Fullerton	\$35,607	2051
City of Stanton	Amendment #1 (AB 1290.7)	\$30,660	2037
City of Cypress	Lincoln Avenue Annex	\$13,529	2049
City of La Palma	Amendment #1 (AB 1290.7)	\$11,698	2023
City of Anaheim	Plaza	\$0	2045
		<u>\$155,771,661</u>	

92.5%

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# Use Requirements on 10 Project Areas

	<i>Redevelopment Agency</i>	<i>Project Area</i>	<i>% of Total Future Revenues</i>	<i>Revenue Use Requirements</i>
1	City of Anaheim	Commercial/Industrial	31.2%	Within the City and to be of benefit to the project area.
2	City of Buena Park	Area IV (2002 Merger)	10.0%	At schools that are a) in the project area, b) attended by project area students, c) attended by students generated by RDA actions related to the project area, or d) determined by the Board to be of benefit to the project area.
3	City of Anaheim	Brookhurst (part of W. Ana Corridor)	9.6%	Within the City and to be of benefit to the project area.
4	Orange County	NDAPP (Neighborhood Project)	8.4%	District must request funds from the County for a particular use. County Board of Supervisors must find that the use of funds is of benefit to the project area or its immediate neighborhood and that there is no other reasonable means of financing the proposed use.
5	City of Stanton	Stanton 2000	7.8%	At schools that are a) in the project area, b) attended by project area students, c) attended by students generated by RDA actions related to the project area, or d) determined by the Board to be of benefit to the project area.
6	City of Cypress	Civic Center Amend. #1	7.4%	At Cypress High School, Lexington Jr. High School, or Oxford Jr. High School and projects consistent with those shown in the Pass-through Agreement.
7	City of Buena Park	Area III	6.8%	At Savanna High School, Western High School, Brookhurst Junior High School, Dale Junior High School, Orangeview Junior High School, Gilbert West Continuation School, or Hope School.
8	City of Anaheim	West Anaheim Corridors	4.7%	At schools that are a) in the project area, b) attended by project area students, c) attended by students generated by RDA actions related to the project area, or d) determined by the Board to be of benefit to the project area.
9	City of Cypress	Lincoln Avenue	3.9%	At Cypress High School, Kennedy High School, Lexington Jr. High School, or Walker Jr. High School and projects consistent with those shown in the Pass-through Agreement.
10	City of Orange	Southwest Amendment #1	2.7%	On a) projects of benefit to the project area, such as at school sites serving the project area or b) other projects in the City.
<b>TOTAL:</b>			<b>92.5%</b>	

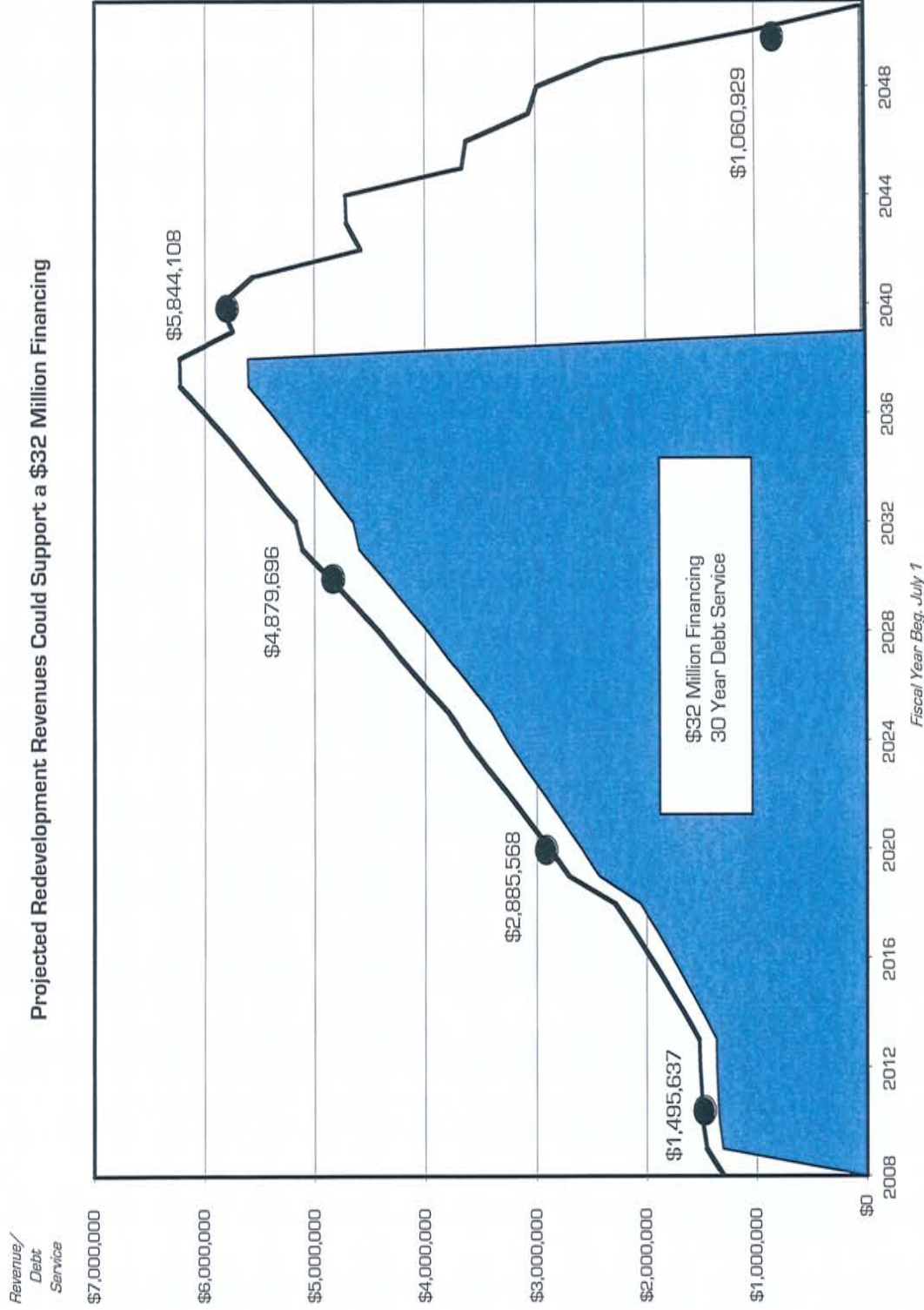
August 20, 2009

Continuing the Progress

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# We Can Capitalize Future Annual Revenues

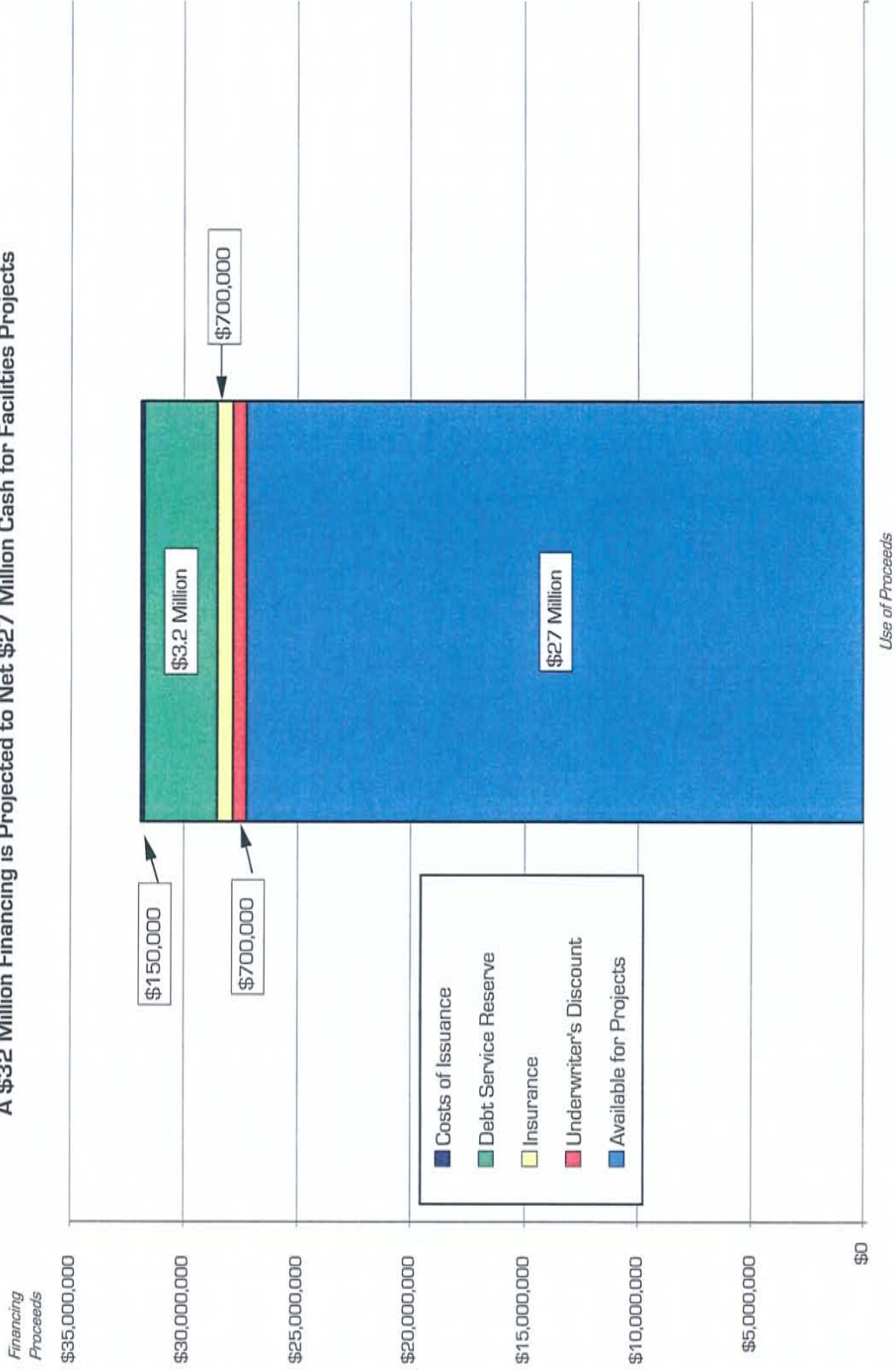


Continuing the Progress  
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August 20, 2009

# \$27 Million Net Cash for Projects

A \$32 Million Financing is Projected to Net \$27 Million Cash for Facilities Projects



Use of Proceeds

Continuing the Progress  
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August 20, 2009



# Next Steps

1. The Board of Trustees adopt the resolution for the Qualified School Construction Bond (QSCB)
2. The Board of Trustees authorize staff to proceed with securing RDA backed funding
3. Immediately initiate the planning phase for improvement program utilizing the above listed funding sources
4. Report back to the Board of Trustees after receiving notification from CDE regarding QSCQ application

August 20, 2009

*Continuing the Progress*

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