

**ANAHEIM UNION HIGH SCHOOL DISTRICT  
FACILITIES CORPORATION**

**Board of Directors**

501 Crescent Way, P.O. Box 3520  
Anaheim, California 92803-3520  
[www.auhsd.us](http://www.auhsd.us)

**NOTICE OF REGULAR MEETING**

Date: August 15, 2014

To: Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520  
Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520  
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520  
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520  
Al Jabbar, P.O. Box 3520, Anaheim, CA 92803-3520

Orange County Register, 1771 S. Lewis, Anaheim, CA 92805  
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805  
News Enterprise, P.O. Box 1010, Los Alamitos, CA 90720  
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626  
Event News, 9559 Valley View Street, Cypress, CA 90630  
Unidos, 523 N. Grand Avenue, Santa Ana, CA 92701

You are hereby notified that a regular meeting of the  
Board of Directors of the Anaheim Union High School District Facilities Corporation  
is called for

Thursday, the 21<sup>st</sup> day of August 21

in the District Board Room, 501 N. Crescent Way, Anaheim, California

**This meeting will begin immediately following the conclusion of the AUHSD  
Board of Trustees' meeting, which begins at 6:00 p.m.**

*Mike Matsuda* 

Michael B. Matsuda  
Superintendent

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**BOARD OF DIRECTORS  
Agenda  
Thursday, August 21, 2014**

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The Anaheim Union High School District office is open from 7:45 a.m. to 4:30 p.m., Monday through Friday, and is closed for most of the federal and local holidays. This meeting agenda will be posted on the District website, [www.auhsd.us](http://www.auhsd.us), at the same time that they are distributed to the Board of Directors.

*Meetings are recorded for use in the official minutes.*

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|----|--------------------------------|--------------------------------|
| 1. | <b>CALL TO ORDER–ROLL CALL</b> | <b><i>ACTION ITEM</i></b>      |
| 2. | <b>ADOPTION OF AGENDA</b>      | <b><i>ACTION ITEM</i></b>      |
| 3. | <b>PUBLIC COMMENTS</b>         | <b><i>INFORMATION ITEM</i></b> |

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Directors should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Directors cannot immediately respond to public comments, as stated on the speaker request form.

4. **PLEDGE OF ALLEGIANCE**

Brian O'Neal will lead the Pledge of Allegiance to the Flag of the United States of America.

5. **ITEM OF BUSINESS**

**Annual Report of the Anaheim Union High School District Facilities Corporation and Program Status Report** ***INFORMATION ITEM***

Background Information:

In July of 1999, the District's Board of Trustees approved the formation of the Anaheim UHSD Facilities Corporation (the "Corporation"). The primary purpose of the Corporation is to serve as lessor under the District's Certificates of Participation financings.

The District issued its 1999 School Facility Bridge Funding Program Certificates in September of 1999 (the "1999 COPs"). The 1999 COPs were restructured under the 2012 School Facility Bridge Restructuring Program (the "2012 COPs") in January of 2012.

In order to keep the Corporation active, the Board of Directors of the Anaheim UHSD Facilities Corporation must hold an annual meeting. This meeting meets the legal requirements for the maintenance of the Corporation.

Current Consideration:

Since the District has no project funds in the 2012 Program, there is no project status update to report. Please note that the District's debt service payments under the 2012 Program have been deferred until December 1, 2014. As such, the District has no debt service payments at this time. The District's interest rate is fixed at 2.01 percent until December 1, 2014, under the 2012 Program with Wells Fargo Bank.

Budget Implications:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item, requiring no formal action by the Board of Directors, it is recommended that the Directors officially receive the information.

6. **ADJOURNMENT**

***ACTION ITEM***

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*In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at (714) 999-3503 by noon on Monday, August 18, 2014.*